

Embassy of Bangladesh
Economic Wing
Washington, DC

BEW/EM/IPO-1/2015/37

Date: 13 August, 2020

ATTENTION

IPO for Associated Oxygen Limited .

Bangladesh Securities and Exchange Commission (BSEC) has accorded their consent for public issue of 1,50,00,000 Ordinary Shares of Tk.10.00 each at par totaling TK. 1,50,00,000 **Associated Oxygen Limited** which are now being offered for subscription within the period from **10 September 2020 to 16 September 2020** (both days inclusive).

2. The aforesaid Public Offering of 1,50,00,000 Ordinary Shares of Tk.10.00 each at par will be subscribed in the following manner:

01.	30% of IPO i.e. 45,00,000 Ordinary Shares shall be reserved for Eligible Investor (EI) excluding Mutual Funds and Collective Investments Scheme (CIS).
02.	10% of IPO i.e. 15,00,000 Ordinary Shares shall be reserved for Mutual Funds and Collective Investments Scheme (CIS) registered with Bangladesh Securities and Exchange Commission (BSEC).
03.	50% of IPO i.e. 75,00,00,000 Ordinary Shares shall be reserved for General Public excluding NRB and inclusive of (ক্ষতিগ্রস্ত ক্ষুদ্র বিনিয়োগকারী) (Reserved shares for ক্ষতিগ্রস্ত ক্ষুদ্র বিনিয়োগকারী) is 20% of this category i.e. 15,00,000 and rest 60,00,000 will be allotted to General Public excluding NRB).
04.	10% of IPO i.e. 15,00,000 Ordinary Shares shall be reserved for Non-Resident Bangladeshis (NRBs).

3. Please visit **www.associatedoxygenltd.com** for prospectus and other information.


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Minister (Economic)

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